# Exhibit E



### Life Insurance Claim Form

**Pruco Life Insurance Company of New Jersey Pruco Life Insurance Company** 

(complete and return this page)

All are Prudential companies.

### A) About You - Complete the applicable subsection (individual beneficiary or entity)

Judith		D	Hirsch		
First name REDACTED	REDACTED	MI	Last name Wife		
Date of birth (mm/dd/yyyy)	SSN		Relatio	onship to	deceased
2. Death claim proceeds are	e being claimed by a	an entity	y (e.g., trust, ass	ignee, e	estate, corporation)
Entity Name				En	tity SSN, TIN, or EIN
First name		MI	Last name		
Relationship to entity					
I am the Assignee (Specify	amount you are claimi	ng)			
	•	_			
<ul><li>I am the Assignee (Specify and I am the Trustee (Attach a condition)</li><li>☐ Check if any beneficiaries more information.</li></ul>	copy of trust agreemen	it)	on" by the Internal	Revenu	e Code. See instructions
☐ I am the Trustee (Attach a c☐ Check if any beneficiari	copy of trust agreemen es are considered a "s	t) kip perso			
<ul><li>☐ I am the Trustee (Attach a c</li><li>☐ Check if any beneficiari more information.</li></ul>	copy of trust agreemen es are considered a "s	t) kip perso			
☐ I am the Trustee (Attach a c☐ Check if any beneficiari more information.  Please enclose any supporting	copy of trust agreemen es are considered a "s	t) kip perso			
☐ I am the Trustee (Attach a compared information.  Please enclose any supporting  3. Address Information:  308 Megan Court	copy of trust agreemen es are considered a "s	t) kip perso		ructions	
☐ I am the Trustee (Attach a c☐ Check if any beneficiari more information.  Please enclose any supporting  3. Address Information:	copy of trust agreemen es are considered a "s	t) kip perso	utlined in the inst	ructions	
☐ I am the Trustee (Attach a complete information.  Please enclose any supporting  3. Address Information:  308 Megan Court  Street address	copy of trust agreemen es are considered a "s	t) kip perso	utlined in the inst	ructions	document.
☐ I am the Trustee (Attach a d ☐ Check if any beneficiari more information.  Please enclose any supporting  3. Address Information:  308 Megan Court  Street address Savannah	copy of trust agreemen es are considered a "s	t) kip perso	utlined in the inst	ructions al) GA	document. 31405
☐ I am the Trustee (Attach a d ☐ Check if any beneficiari more information.  Please enclose any supporting  3. Address Information:  308 Megan Court  Street address Savannah  City  Home/Business phone	copy of trust agreemen es are considered a "s g documents including	t) kip perso	utlined in the inst	ructions al) GA	document. 31405
☐ I am the Trustee (Attach a decomposition of the Check if any beneficiaring more information.  Please enclose any supporting and the Court of the Check if any beneficiaring o	copy of trust agreement es are considered a "s g documents including REDACTED	t) kip perso	utlined in the inst	ructions al) GA	document. 31405

### **Taxpayer Identification Number (TIN)**

You must include a TIN for the beneficiary. This is:

- ▶ A Social Security number (SSN) if the beneficiary is an individual or the owner of a sole proprietorship.
  - If you are a guardian completing this form for someone else, including a minor, be sure to provide that person's SSN.
- ▶ The employer identification number (EIN) if you represent a trust, estate, corporation, partnership, or tax-exempt organization.
- The TIN of the grantor/trustee if you represent a grantor trust, or that of the actual owner of a trust-like entity not recognized as a legal or valid trust under state law.





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## Life Insurance Claim Form

	(complete	and	return	this p	oage
3) About the Deceased					

Provide information about the	deceased. If you're not	aware of	any other names, leave that line blank.
Gregory		Martin	Hirsch
First name		MI	Last Name
In order for us to identify add (e.g., name changes)	itional policies, provide	any othe	r names by which the deceased may have been knowr
07/16/1963	08/03/2023		
Date of Birth (mm/dd/yyyy)	Date of death (mm/d	ld/yyyy)	
C) About the Policy	ı		
Provide all the policy number number and may include letter			aim. The policy number(s) will be an 8- or 9-digit
Policy number(s) L700022	24		
	24		
Policy number(s)	<u></u>		
Policy number(s)  Policy number(s)  Policy number(s)  D) How to Receive			
Policy number(s)  Policy number(s)  D) How to Receive  In order to meet your specific	Your Funds needs, we offer several		options for you to receive your life insurance death default to a single lump sum check.
Policy number(s)  Policy number(s)  D) How to Receive  In order to meet your specific	Your Funds needs, we offer several		options for you to receive your life insurance death default to a single lump sum check.
Policy number(s)  Policy number(s)  D) How to Receive  In order to meet your specific benefits. If a payment option	Your Funds  needs, we offer several is not selected, the payrour chosen bank account of the payrour chosen bank account o	ment wil via Electr	default to a single lump sum check.

NOTE: You can also pay the funeral home directly. You must submit a copy of the funeral home assignment and bill with this form to do so. Any remaining proceeds will be applied based on your selection above.

The claim form, and the information contained within, is not intended as investment advice and is not a recommendation about managing or investing your retirement savings. Neither Prudential Life Insurance, nor the Prudential entity(ies) set forth on this form, are acting as your fiduciary as defined by any applicable laws and regulations. Please consult with your qualified investment professional about managing or investing your retirement savings.







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### D) How to Receive Your Funds (continued)

Please complete the following if you selected a payment option other than the single lump sum check or EFT above. If death benefits are paid by way of a settlement option and any amount remains payable upon your death, please indicate to whom you want the remaining amount to be paid.

se One:			
y my estate			
y beneficiary(ies) (Provide ben	eficiary information be	low)	
Primary Beneficiary			
First name		MI	Last name
Address			
Telephone	Email address		
Date of birth (mm/dd/yyyy)	SSN, TIN, or EIN		Relationship to you
Contingent Beneficiary			
First name		MI	Last name
Address			
Telephone	Email address		
Date of birth (mm/dd/yyyy)	SSN, TIN, or EIN		 Relationship to you







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### E) Banking Information and Payment Authorization (For EFT Payment Option Only)

Bank name				Branch Telephone
Bank Transit Routing Number (9 digits)	Account Type:	Checking		Savings
Bank Account Number		nk Location (City	and Stat	te)
I authorize The Prudential Insurance Comparaccount. I understand that any deposit made manual check. In addition, if any overpayme authorize Prudential to withdraw the different benefit actually due under the terms of the iterms and conditions of the applicable life in an approval of any such benefits.	e to an inactive a ent of such death nce between the nsurance covera	account will be re n claim proceeds benefit amount p ge. My eligibility	eturned to is credito paid and for any s	o Prudential and issued as a ed to this account in error, I the recalculated amount of the such benefits is governed by the
This authorization is valid indefinitely until s notice hereunder will not be deemed effectiv notice.				
Account Owner's First Name	MI	Last Name		
Street address				
City			State	ZIP Code
Telephone				
Account Owner's signature			Date (r	mm/dd/yyyy)







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e:23-04021-EJC Doc#:1-5 Filed:12/28/23 Entered:12/10/06/10 **Pruco Life Insurance Company of New Jersey Pruco Life Insurance Company** 

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### F) Income Tax Withholding (Applicable for qualified plan distributions): If you do not complete this section, we will withhold default federal and state taxes as required by law.

Prudential will withhold default 10% federal income taxes and any mandatory state income taxes, if applicable. You may choose to elect out of withholding, below, otherwise, for any other federal tax withholding election, you must submit IRS Form W-4R with this form. If you are not a U.S. person, you must submit the applicable IRS Form W-8 series. These forms can be located by searching Forms, Instructions and Publications at https://www.irs.gov/forms-instructions.

Please note, for withdrawals from a life insurance policy only earnings are subject to any applicable income tax withholding as requested below.

Even if you elect not to have federal income tax withheld, you are liable for payment of federal income tax on the taxable portion of your distribution. You also may be subject to tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate.

☐ Check here if you have attached IRS Form W-4R to make a specific withholding election. If the form is not attached, we will process your payment with default withholding.

Please note that you cannot elect out of withholding if we do not have a valid SSN or TIN on file or if payments are to be delivered outside the United States and its possessions.

### **Important Taxpayer Information:**

COMB 38B-P360 Ed.11/2022

Federal and some state tax laws require us to withhold income taxes from certain cash payments unless you elect out of withholding and in certain other circumstances. We are required to withhold federal income taxes and certain state income taxes from the taxable portion of any withdrawal from a life insurance contract, and endowment contract, non-qualified annuity, an IRA, a Roth IRA, a section 403(b) tax-deferred annuity, or a section 401(a) qualified plan. You may wish to consult a tax or legal advisor regarding the federal and your state's specific income tax withholding requirements. If your withdrawal is from a Section 403(b) tax deferred annuity or a Section 401(a) qualified plan, and is an "eligible rollover distribution," you will not be able to elect out of federal income tax withholding. Federal taxes will be withheld at a flat 20 percent rate, unless you elect to have your eligible rollover distribution rolled over to an IRA or to another qualified plan. You cannot elect out of federal or state income tax withholding if you did not provide a U.S. address. See section 5. You will not be able to elect of withholding if we are notified that your Taxpayer Identification Number is incorrect. By simply signing and dating this election, you have elected not to have federal and state income taxes withheld; but, you will still be liable for any federal and/or state income taxes on the taxable portion of your withdrawal. You may, however, elect to have federal and/or state income taxes withheld. If you wish to have federal an/or state taxes withheld please check the applicable box(es) in the federal and state income tax withholding election section. Your elections will remain in effect until you revoke them. You may revoke any election and make a new election at any time.

Estimated tax and possible penalties: If you elect to have no income tax withheld from your withdrawal, or if you do not have enough income tax withheld from your withdrawal, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. You may be subject to IRS penalties, including fines and imprisonment, if you fail to provide your correct taxpayer identification number, fail to report taxable interest or dividends on your tax return, or give false tax information. You may also be subject to a 10 percent federal income tax penalty if you are under the age of 59 ½ and your withdrawal is from a life insurance policy classified as a modified endowment contract (MEC), a qualified policy, an IRA, or an annuity.





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C-2023-431028

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apply to supply	48%	6.0	10 to	g M
	OVI	CHI	*100	tion
	CIA	CFERE		

CLAIMANT'S TAX CERTIFICATION (SUBSTITUTE W-9) - To be completed only by U.S. persons (including U.S. citizens and resident aliens). If not a U.S. person, you are required to submit the applicable IRS Form W-8 series (BEN, BEN-E, ECI, EXP, or IMY).

Under penalties of perjury, I certify that the taxpayer identification number listed on this form is my correct SSN/EIN and I am a U.S. citizen or other U.S. person (including resident aliens). I further certify that I am exempt from backup withholding and/or FATCA reporting unless I check the applicable box(es) below:

I have been notified by the	Internal Revenue Service that I am subject to backup withholding due to the	1e
failure to report all interest	or dividends. Prudential is required to withhold income tax on any paymen	ts
which include interest and	dividends when the claimant is subject to back up withholding.	

☐ I am subject to the reporting requirements of the Foreign Account Tax Compliance Act (FATCA)

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

#### **BACKUP WITHHOLDING**

You must tell us if the IRS has notified you that you are subject to backup withholding because you didn't report all your taxable interest and dividends on your tax return. You are not subject to backup withholding if either (a) you did not receive such a notice from the IRS, (b) the IRS told you that you are no longer subject to a backup withholding order, or (c) you are exempt from such withholding. If you have been notified that you are subject to backup withholding, please check the box as indicated.

#### FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA)

Any entity making a payment of U.S. source income must consider whether it is subject to FATCA. A payor must collect documentation about the payee's status or withhold at 30%. Nontaxable payments, such as income tax-free death benefits from nonqualified life insurance contracts, are not subject to FATCA.

#### **CITIZENSHIP**

If you are not a U.S. Person (including resident alien) you must submit the applicable IRS Form W-8 (BEN, BEN-E, ECI, EXP. IMY). In most situations, the IRS Form W-8BEN will be the appropriate IRS Form W-8.

### Signature

I have read and agree to sections A through G and the Claim Fraud Warnings included in this form on page 8. By signing this form, I certify that information that I have provided is true and complete. I understand that there may be tax implications as a result of this request.

FLORIDA RESIDENTS - Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NEW YORK RESIDENTS - Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

The Internal Revenue Service does not require your consent to any provision in this document other than the certifications required to avoid backup withholding.

Judith D Hirsch		8/25/2023	
Beneficiary's or Claimant's signature		Date (mm/dd/yyyy)	
To be completed by Prudential Represe	ntative 🗆 (	Check here to select Field Office Delivery	
Representative's Name Telephone Number		Contract Number	
Address to deliver proceeds to (If a US	mailing address is not prov	vided proceeds will be sent to the payee)	



